



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

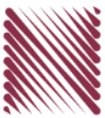
06th March 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, March 6, 2024

	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,400.47	-28.10	-0.38%	8.55%	7,459.91	6,357.12	43.05	1.70	23.89	3.28
Premier Index	8,108.97	-40.41	-0.50%	8.45%	8,216.19	6,899.51	33.45	1.89	22.56	3.57
Main Index	6,076.07	13.18	0.22%	9.09%	6,119.06	5,311.80	9.60	1.05	28.51	2.28
NIC 50 Index	9,424.36	-44.94	-0.47%	8.73%	9,476.35	8,000.20	32.75	1.89	22.56	3.57

	Value Mn(KD)	Volume (Mn share)
All Share Index	47.15	160.67
Premier Index	33.61	88.55
Main Index	13.54	72.12
NIC 50 Index	42.83	114.67

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Tamdeen Investment	0.572	51,029	10.00%
Kuwait Hotels	0.196	2	9.50%
Commercial Real Estate	0.130	2,515,557	4.84%
Egypt Kuwait Holding	0.268	171,656	4.69%
Gulf Franchising Holding	0.076	971	4.68%

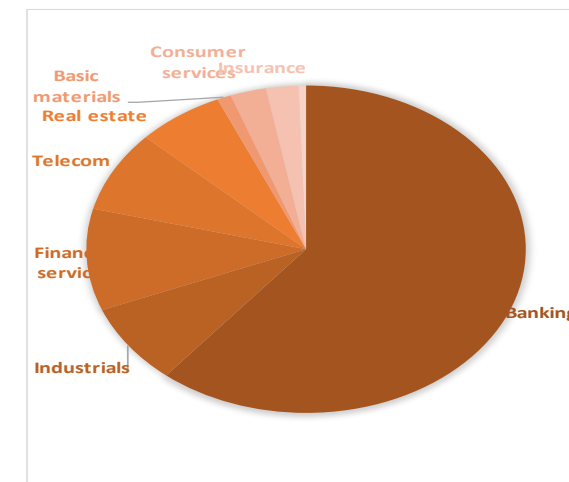
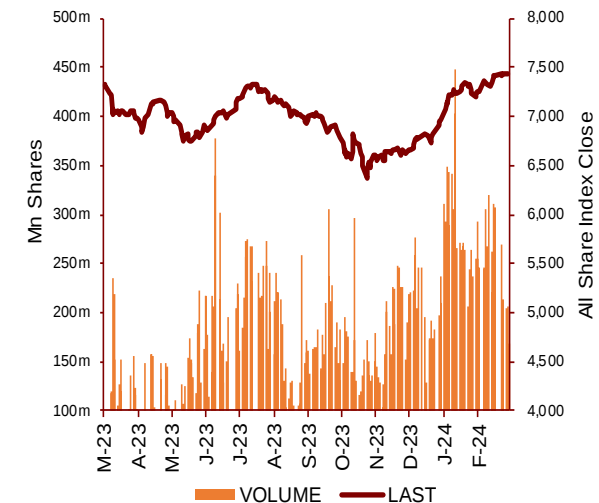
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.805	7.62	-0.37%
Mabane Co.	0.838	4.45	-0.83%
IFA Hotels and Resorts	1.073	4.32	0.28%
Commercial Real Estate	0.130	2.52	4.84%
National Bank of Kuwait	0.968	2.39	-1.02%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	32	74	40
Premier Index	5	15	4
Main Index	27	59	36
NIC 50 Index	13	28	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Metal and Recycling	0.100	1,159	-11.16%
Energy House Holding	0.139	5,832	-10.32%
Palms Agro Production	0.176	11,299	-6.88%
Al Madar Investment	0.094	28	-4.95%
Kuwait Emirates Holding Co	0.041	5,129	-4.92%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Commercial Real Estate	0.130	19.58	4.84%
Al Argan International Real E	0.089	15.32	-3.80%
Arzan Financial Group for Fir	0.220	9.62	-0.45%
Kuwait Finance House	0.805	9.48	-0.37%
Kuwait Cement	0.173	7.77	3.59%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,794.29	-10.160	-0.56%	9.5%	1,848.9	1,528.9	25.856	1.20	18.36	2.88
Industrials	1,014.66	-2.300	-0.23%	12.0%	1,042.6	853.7	3.371	1.03	17.48	2.85
Financial services	1,381.42	3.500	0.25%	13.7%	1,399.6	1,139.0	4.258	1.15	44.87	2.11
Telecom	1,114.31	-4.100	-0.37%	1.2%	1,203.3	1,011.3	3.393	1.23	12.28	3.70
Real estate	1,292.94	-2.360	-0.18%	6.8%	1,298.3	1,071.7	2.719	0.72	24.07	1.41
Basic materials	778.61	-2.310	-0.30%	4.7%	980.0	732.4	0.439	1.59	9.85	10.53
Consumer services	715.20	2.060	0.29%	8.3%	718.7	437.7	1.121	2.79	16.05	2.37
Insurance	2,533.98	2.390	0.09%	10.4%	2,548.3	1,593.4	1.010	1.37	22.24	4.11
Health care	478.71	0.000	0.00%	-0.7%	487.2	397.7	0.230	1.62	12.80	2.54
Energy	1,046.27	-5.300	-0.50%	10.8%	1,111.6	893.6	0.212	0.89	14.94	2.10
Utilities	450.00	2.630	0.59%	-1.7%	547.4	429.0	0.188	1.43	13.25	7.06
Consumer goods	1,658.00	-3.430	-0.21%	3.6%	1,760.6	1,403.7	0.216	1.29	108.50	0.97
Technology	1,993.35	21.830	1.11%	240.9%	2,168.0	524.5	0.027	2.32	NM	-
	7,400.47	-28.10	-0.38%	8.6%	7,459.9	6,357.1	43.05	1.70	23.89	3.28



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Wednesday, March 6, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.968	-0.010	-1.02%	1.78	14.25	3.58	7,676	-1%	8%	2.39	2.47	12.9%	1.6%	1.067	0.838	22.11%
Kuwait Finance House	0.805	-0.003	-0.37%	2.01	20.93	2.48	11,723	-1%	11%	7.62	9.48	9.6%	1.8%	0.815	0.659	33.76%
Mobile Telecommunications	0.504	-0.004	-0.79%	1.75	10.08	6.89	2,181	0%	-1%	1.71	3.38	17.7%	5.7%	0.572	0.451	6.28%
Boubyan Bank	0.627	-0.001	-0.16%	2.47	33.42	1.27	2,484	-2%	4%	0.82	1.31	7.6%	1.0%	0.712	0.563	7.15%
Agility Public Warehousing	0.601	-0.005	-0.83%	0.86	18.22	0.00	1,534	0%	18%	1.53	2.55	5.3%	3.2%	0.663	0.498	4.42%
Mabanee Co.	0.838	-0.007	-0.83%	1.78	16.97	1.56	1,103	2%	-1%	4.45	5.27	10.9%	5.2%	0.894	0.680	3.18%
Gulf Bank	0.292	-0.003	-1.02%	1.29	13.96	4.07	1,057	-1%	4%	1.22	4.16	9.3%	1.0%	0.300	0.235	3.05%
Burgan Bank	0.209	0.000	0.00%	0.71	20.90	3.65	720	0%	22%	0.29	1.41	3.6%	0.6%	0.229	0.157	2.07%
Human Soft Holding	3.370	0.028	0.84%	3.39	10.30	10.47	430	0%	-1%	0.50	0.15	32.1%	27.6%	3.845	2.972	1.24%
Warba Bank	0.187	-0.001	-0.53%	0.98	23.20	1.55	385	-1%	1%	0.68	3.61	4.3%	0.4%	0.231	0.165	1.11%
Boubyan Petrochemical	0.610	0.000	0.00%	1.28	13.16	9.84	326	0%	4%	0.30	0.50	9.4%	5.3%	0.856	0.571	0.94%
Kuwait Projects Company Holding	0.124	-0.002	-1.59%	0.71	31.08	0.00	564	-2%	18%	0.32	2.57	1.9%	0.3%	0.142	0.102	1.62%
Al Ahli Bank of Kuwait	0.261	-0.001	-0.38%	0.99	14.10	2.83	616	3%	12%	0.18	0.68	6.3%	0.7%	0.332	0.208	1.77%
National Industries Group Holding	0.232	-0.002	-0.85%	1.10	21.23	2.04	524	-3%	14%	0.50	2.14	5.3%	3.1%	0.243	0.176	1.51%
Boursa Kuwait Securities Co	2.090	0.015	0.72%	6.53	26.56	3.57	420	2%	21%	0.42	0.20	24.4%	18.3%	2.100	1.641	1.21%
Kuwait International Bank	0.168	-0.001	-0.59%	0.61	17.14	2.16	257	2%	12%	1.15	6.86	3.6%	0.5%	0.179	0.141	0.74%
Jazeera Airways	1.120	-0.005	-0.44%	9.66	40.20	2.49	246	-1%	-19%	0.55	0.49	19.8%	2.2%	2.200	0.955	0.71%
Alafco Aviation Lease and Finance	0.209	0.000	0.00%	0.92	NM	0.00	199	-1%	16%	0.02	0.08	-2.6%	-0.6%	0.215	0.162	0.57%
Mezzan Holding	0.620	0.002	0.32%	1.80	15.21	1.94	192	0%	8%	0.48	0.78	12.4%	5.1%	0.622	0.360	0.55%
Gulf Cable and Electrical Industries Group	1.494	0.000	0.00%	1.38	15.68	4.02	310	0%	14%	0.42	0.28	9.0%	NM	1.540	0.999	0.89%
National Investments	0.274	0.002	0.74%	1.26	88.67	10.29	218	-4%	15%	0.26	0.94	1.3%	0.8%	0.308	0.182	0.63%
Alimtiarz Investment Group	0.057	0.000	-0.35%	0.39	NM	0.00	59	1%	1%	0.03	0.61	-6.2%	-3.9%	0.073	0.052	0.17%
Kuwait Real Estate	0.226	-0.003	-1.31%	1.52	18.28	1.27	211	-2%	10%	0.55	2.43	8.7%	3.3%	0.261	0.101	0.61%
Integrated Holding	0.505	-0.006	-1.17%	2.06	35.49	2.94	128	3%	-1%	0.33	0.65	5.8%	3.7%	0.555	0.345	0.37%
Kuwait Telecommunications	0.600	0.003	0.50%	2.46	18.34	5.86	599	-1%	7%	0.46	0.78	13.5%	7.5%	0.635	0.520	1.73%
Salhia Real Estate	0.461	0.001	0.22%	1.40	15.67	3.11	251	0%	7%	0.36	0.78	9.2%	3.7%	0.550	0.383	0.72%
ALI ALGanim	1.130	0.000	0.00%	8.05	10.87	6.19	310	-4%	7%	0.41	0.36	36.6%	16.2%	1.287	0.860	0.89%
Kuwait Investment	0.195	0.004	2.09%	5.18	14.55	2.62	102	-1%	54%	0.09	0.48	6.1%	4.1%	0.227	0.110	0.29%
Arzan Financial Group for Financing and Investment	0.220	-0.001	-0.45%	5.82	32.59	1.77	179	-2%	5%	2.12	9.62	4.6%	3.6%	0.249	0.099	0.52%
Aayan Leasing and Investment	0.179	-0.001	-0.56%	5.51	9.61	4.17	119	1%	3%	0.41	2.30	13.1%	8.9%	0.191	0.121	0.34%
Commercial Real Estate	0.130	0.006	4.84%	5.10	26.00	2.35	230	8%	27%	2.52	19.58	3.1%	1.8%	0.132	0.092	0.66%
Heavy Engineering Industries and Shipbuilding	0.841	-0.002	-0.24%	6.44	23.50	2.37	152	-1%	3%	0.44	0.52	9.3%	3.7%	0.890	0.566	0.44%
GFH Financial Group	0.080	0.000	0.00%	5.21	8.71	6.35	277	0%	4%	0.09	1.10	10.4%	1.0%	0.095	0.069	0.80%
Total		-40.41	-0.50%	1.89	22.56	3.57	34,725	-0.6%	8.5%	27.95	53.02					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.968	-0.010	-1.02%	1.78	14.2	3.58	7,676	-1.2%	8.3%	12.9%	1.6%
Kuwait Finance House	0.805	-0.003	-0.37%	2.01	20.9	2.48	11,723	-0.6%	10.9%	9.6%	1.8%
Mobile Telecommunications	0.504	-0.004	-0.79%	1.75	10.1	6.89	2,181	0.2%	-0.6%	17.7%	5.7%
Boubyan Bank	0.627	-0.001	-0.16%	2.47	33.4	1.27	2,484	-2.5%	4.5%	7.6%	1.0%
Agility Public Warehousing	0.601	-0.005	-0.83%	0.86	18.2	0.00	1,534	0.0%	18.1%	5.3%	3.2%
Mabane Co.	0.838	-0.007	-0.83%	1.78	17.0	1.56	1,103	2.4%	-0.6%	10.9%	5.2%
Gulf Bank	0.292	-0.003	-1.02%	1.29	14.0	4.07	1,057	-1.0%	3.9%	9.3%	1.0%
Burgan Bank	0.209	0.000	0.00%	0.71	20.9	3.65	720	0.5%	21.5%	3.6%	0.6%
Human Soft Holding	3.370	0.028	0.84%	3.39	10.3	10.47	430	0.0%	-0.9%	32.1%	27.6%
Warba Bank	0.187	-0.001	-0.53%	0.98	23.2	1.55	385	-0.5%	0.5%	4.3%	0.4%
Boubyan Petrochemical	0.610	0.000	0.00%	1.28	13.2	9.84	326	0.2%	4.3%	9.4%	5.3%
Kuwait Projects Company Holding	0.124	-0.002	-1.59%	0.71	31.1	0.00	564	-1.6%	18.1%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.171	0.001	0.59%	1.43	13.2	7.06	188	0.6%	-1.2%	11.3%	3.0%
National Industries Group Holding	0.232	-0.002	-0.85%	1.10	21.2	2.04	524	-2.9%	13.7%	5.3%	3.1%
Boursa Kuwait Securities Co	2.090	0.015	0.72%	6.53	26.6	3.57	420	2.5%	21.2%	24.4%	18.3%
Kuwait International Bank	0.168	-0.001	-0.59%	0.61	17.1	2.16	257	1.8%	12.0%	3.6%	0.5%
Jazeera Airways	1.120	-0.005	-0.44%	9.66	40.2	2.49	246	-0.8%	-19.4%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.209	0.000	0.00%	0.92	NM	0.00	199	-1.4%	16.1%	-2.6%	-0.6%
Mezzan Holding	0.620	0.002	0.32%	1.80	15.2	1.94	192	0.0%	7.8%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.494	0.000	0.00%	1.38	15.7	4.02	310	0.1%	14.0%	9.0%	6.9%
National Investments	0.274	0.002	0.74%	1.26	88.7	10.29	218	-3.9%	14.6%	1.3%	0.8%
Alimti az Investment Group	0.057	0.000	-0.35%	0.39	NM	0.00	59	1.4%	1.2%	-6.2%	-3.9%
Kuwait Real Estate	0.226	-0.003	-1.31%	1.52	18.3	1.27	211	-1.7%	10.2%	8.7%	3.3%
Integrated Holding	0.505	-0.006	-1.17%	2.06	35.5	2.94	128	3.1%	-1.0%	5.8%	3.7%
Kuwait Telecommunications	0.600	0.003	0.50%	2.46	18.3	5.86	599	-0.8%	6.6%	13.5%	7.5%
Salhia Real Estate	0.461	0.001	0.22%	1.40	15.7	3.11	251	0.2%	7.5%	9.2%	3.7%
ALI ALGanim	1.130	0.000	0.00%	3.75	10.9	6.19	310	-3.8%	7.0%	36.6%	16.2%
Kuwait Investment	0.195	0.004	2.09%	0.88	14.6	2.62	102	-0.5%	53.5%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.220	-0.001	-0.45%	1.52	32.6	1.77	179	-1.8%	4.8%	4.6%	3.6%
Aayan Leasing and Investment	0.179	-0.001	-0.56%	1.21	9.6	4.17	119	0.6%	2.9%	13.1%	8.9%
Commercial Real Estate	0.130	0.006	4.84%	0.80	26.0	2.35	230	8.3%	27.5%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.841	-0.002	-0.24%	2.14	23.5	2.37	152	-1.2%	2.6%	9.3%	3.7%
GFH Financial Group	0.080	0.000	0.00%	0.91	8.7	6.35	277	0.3%	4.3%	10.4%	1.0%
Total		-40.41	-0.50%	1.89	22.56	3.57	33,137	-0.6%	8.5%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,109	-40.41	-0.50%	7,907	7,665	61	33,137	-0.6%	8.4%	8,216	6,900

Top 5 Performrs (Today`s Price Change)

Human Soft Holding	3.370	0.028	0.84%	3.390	3.315	53	430	0.0%	-0.9%	3.845	2.972
National Investments	0.274	0.002	0.74%	0.273	0.233	30	218	-3.9%	14.6%	0.308	0.182
Boursa Kuwait Securities Co	2.090	0.015	0.72%	1.964	1.863	74	420	2.5%	21.2%	2.100	1.641
Shamal Al-Zour Al-Oula Power & Water	0.171	0.001	0.59%	0.172	0.183	67	188	0.6%	-1.2%	0.208	0.163
Mezzan Holding	0.620	0.002	0.32%	0.598	0.526	66	192	0.0%	7.8%	0.622	0.360

Middel Performrs (Today`s Price Change)

Burgan Bank	0.209	0.000	0.00%	0.190	0.188	72	720	0.5%	21.5%	0.229	0.157
Boubyan Petrochemical	0.610	0.000	0.00%	0.604	0.679	57	326	0.2%	4.3%	0.856	0.571
Alafco Aviation Lease and Finance	0.209	0.000	0.00%	0.202	0.185	55	199	-1.4%	16.1%	0.215	0.162
ALI ALGanim	1.130	0.000	0.00%	1.130	1.094	60	310	-3.8%	7.0%	1.287	0.860
Boubyan Bank	0.627	-0.001	-0.16%	0.624	0.614	54	2,484	-2.5%	4.5%	0.712	0.563
Alimtiiaz Investment Group	0.057	0.000	-0.35%	0.059	0.062	65	59	1.4%	1.2%	0.073	0.052
Jazeera Airways	1.120	-0.005	-0.44%	1.231	1.543	37	246	-0.8%	-19.4%	2.200	0.955
Warba Bank	0.187	-0.001	-0.53%	0.100	0.100	47	385	-0.5%	0.5%	1.210	0.996
Kuwait International Bank	0.168	-0.001	-0.59%	0.160	0.159	83	257	1.8%	12.0%	0.179	0.141
Agility Public Warehousing	0.601	-0.005	-0.83%	0.568	0.577	45	1,534	0.0%	18.1%	0.663	0.498
Mabanee Co.	0.838	-0.007	-0.83%	0.807	0.821	60	1,103	2.4%	-0.6%	0.894	0.680
National Industries Group Holding	0.232	-0.002	-0.85%	0.226	0.210	45	524	-2.9%	13.7%	0.243	0.176

Bottom 5 Performrs (Today`s Price Change)

National Bank of Kuwait	0.968	-0.010	-1.02%	0.961	0.927	41	7,676	-1.2%	8.3%	1.067	0.838
Gulf Bank	0.292	-0.003	-1.02%	0.288	0.265	50	1,057	-1.0%	3.9%	0.300	0.235
Integrated Holding	0.505	-0.006	-1.17%	0.520	0.450	43	128	3.1%	-1.0%	0.555	0.345
Kuwait Real Estate	0.226	-0.003	-1.31%	0.226	0.169	34	211	-1.7%	10.2%	0.261	0.101
Kuwait Projects Company Holding	0.124	-0.002	-1.59%	0.112	0.118	69	564	-1.6%	18.1%	0.142	0.102

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.968	-0.010	-1.02%	1.78	14.25	3.58	7,676	-1.2%	8.3%	2.39	2.47	12.9%	1.6%	1.067	0.838	17.84%
Kuwait Finance House	0.805	-0.003	-0.37%	2.01	20.93	2.48	11,723	-0.6%	10.9%	7.62	9.48	9.6%	1.8%	0.815	0.659	27.25%
Boubyan Bank	0.627	-0.001	-0.16%	2.47	33.42	1.27	2,484	-2.5%	4.5%	0.82	1.31	7.6%	1.0%	0.712	0.563	5.77%
Commercial Bank of Kuwait	0.509	-0.002	-0.39%	1.40	7.33	4.79	936	-1.0%	-2.1%	0.01	0.02	19.6%	3.1%	0.730	0.480	2.18%
Gulf Bank	0.292	-0.003	-1.02%	1.29	13.96	4.07	1,057	-1.0%	3.9%	1.22	4.16	9.3%	1.0%	0.300	0.235	2.46%
Burgan Bank	0.209	0.000	0.00%	0.71	20.90	3.65	720	0.5%	21.5%	0.29	1.41	3.6%	0.6%	0.229	0.157	1.67%
Warba Bank	0.187	-0.001	-0.53%	0.98	23.20	1.55	385	-0.5%	0.5%	0.68	3.61	4.3%	0.4%	0.231	0.165	0.90%
Al Ahli Bank of Kuwait	0.261	-0.001	-0.38%	0.99	14.10	2.83	616	2.7%	12.0%	0.18	0.68	6.3%	0.7%	0.332	0.208	1.43%
Kuwait International Bank	0.168	-0.001	-0.59%	0.61	17.14	2.16	257	1.8%	12.0%	1.15	6.86	3.6%	0.5%	0.179	0.141	0.60%
Total Banking Sector - 9 Companies							25,856			14.35	30.00					60.09%

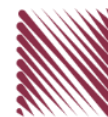
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.610	0.000	0.00%	1.28	13.16	9.84	326	0.16%	4.27%	0.30	0.50	9.4%	5.3%	0.856	0.571	0.76%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	0.00%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.18%
Kuwait Foundry	0.550	-0.020	-3.51%	2.74	5.95	18.84	36	-3.68%	33.17%	0.01	0.02	39.3%	37.6%	0.579	0.239	0.08%
Total Basic Materials - 3 Companies							439			0.31	0.51					1.02%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.620	0.002	0.32%	1.80	15.21	1.94	192	0.0%	7.8%	0.48	0.78	12.4%	5.1%	0.622	0.360	0.45%
Livestock Transport and Trading	0.113	0.000	0.00%	0.77	201.79	0.00	24	0.0%	15.3%	0.08	0.68	0.4%	0.2%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							216			0.56	1.46					0.50%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.120	-0.005	-0.44%	9.66	40.20	2.49	246	-0.8%	-19.4%	0.55	0.49	19.8%	2.2%	2.200	0.955	0.57%
Kuwait National Cinema	1.225	-0.010	-0.81%	1.33	10.68	4.86	113	-0.8%	2.3%	0.00	0.00	12.9%	5.1%	1.300	0.940	0.26%
Oula Fuel Marketing	0.141	0.000	0.00%	0.86	13.76	3.55	57	0.0%	2.2%	0.02	0.13	6.4%	3.2%	0.180	0.121	0.13%
Al Soor Fuel Marketing	0.141	-0.001	-0.70%	0.80	14.13	3.52	57	0.0%	2.9%	0.01	0.05	5.9%	4.2%	0.168	0.120	0.13%
Sultan Center Food Products	0.100	0.000	0.10%	0.49	NM	0.00	28	-8.3%	11.0%	0.03	0.28	-7.8%	-1.4%	0.149	0.076	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	1.073	0.003	0.28%	12.59	18.30	0.00	197	6.4%	34.1%	4.32	3.98	97.2%	5.3%	1.112	0.058	0.46%
Kuwait Resorts	0.083	-0.001	-0.60%	0.53	17.70	3.51	16	0.0%	16.5%	0.02	0.25	3.0%	2.7%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.134	-0.003	-2.19%	0.99	10.74	4.38	15	3.1%	39.6%	0.46	3.38	NM	#VALUE!	0.141	0.089	0.03%
Al Eid Food	0.193	-0.001	-0.52%	1.49	12.71	2.34	59	0.5%	7.8%	0.02	0.08	12.2%	9.6%	0.210	0.163	0.14%
Kuwait Hotels	0.196	0.017	9.50%	1.97	12.73	0.00	11	4.3%	14.6%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.03%
Palms Agro Production	0.176	-0.013	-6.88%	1.67	29.43	0.00	9	-12.0%	117.3%	0.01	0.06	5.8%	4.7%	0.381	0.062	0.02%
ALI ALGanim	1.130	0.000	0.00%	3.75	10.87	6.19	310	-3.8%	nm	0.41	0.36	36.6%	16.2%	1.287	0.860	0.72%
Total Consumer Services - 13 Companies							1,121			5.84	9.07					2.61%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.268	0.012	4.69%	2.12	5.59	13.15	302	1.9%	5.5%	0.17	0.66	34.6%	11.8%	0.374	0.237	0.70%
Kuwait Projects Company Holding	0.124	-0.002	-1.59%	0.71	31.08	0.00	564	-1.6%	18.1%	0.32	2.57	1.9%	0.3%	0.142	0.102	1.31%
National Industries Group Holding	0.232	-0.002	-0.85%	1.10	21.23	2.04	524	-2.9%	13.7%	0.50	2.14	5.3%	3.1%	0.243	0.176	1.22%
Boursa Kuwait Securities Co	2.090	0.015	0.72%	6.53	26.56	3.57	420	2.5%	21.2%	0.42	0.20	24.4%	18.3%	2.100	1.641	0.98%
GFH Financial Group	0.080	0.000	0.00%	0.91	8.71	6.35	277	0.3%	4.3%	0.09	1.10	10.4%	1.0%	0.095	0.069	0.64%
National Investments	0.274	0.002	0.74%	1.26	88.67	10.29	218	-3.9%	14.6%	0.26	0.94	NM	NM	0.308	0.182	0.51%
Tamdeen Investment	0.572	0.052	10.00%	0.59	12.72	2.31	191	20.2%	34.6%	0.05	0.09	4.7%	4.2%	0.605	0.424	0.44%
Alimtiqaz Investment Group	0.057	0.000	-0.35%	0.39	NM	0.00	59	1.4%	1.2%	0.03	0.61	-6.2%	-3.9%	0.073	0.052	0.14%
Commercial Facilities	0.189	0.000	0.00%	0.60	11.31	8.47	96	0.5%	18.9%	0.02	0.09	5.3%	3.0%	0.199	0.149	0.22%
Aayan Leasing and Investment	0.179	-0.001	-0.56%	1.21	9.61	4.17	119	0.6%	2.9%	0.41	2.30	13.1%	8.9%	0.191	0.121	0.28%
Kuwait Investment	0.195	0.004	2.09%	0.88	14.55	2.62	102	-0.5%	53.5%	0.09	0.48	6.1%	4.1%	0.227	0.110	0.24%
Noor Financial Investment	0.227	0.001	0.44%	1.03	3.12	2.21	116	-10.3%	0.4%	0.44	1.93	37.4%	28.6%	0.262	0.141	0.27%
Arzan Financial Group for Financing and Investment	0.220	-0.001	-0.45%	1.52	32.59	1.77	179	-1.8%	4.8%	2.12	9.62	4.6%	3.6%	0.249	0.099	0.42%
Kuwait Financial Centre	0.126	-0.001	-0.79%	0.59	15.18	3.94	63	-0.8%	24.8%	0.00	0.04	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.370	-0.010	-2.63%	3.41	65	0.00	150	-3.4%	12.1%	0.04	0.11	5.4%	5.7%	0.421	0.309	0.35%
Arabi Group Holdings	0.527	0.001	0.19%	4.04	NM	0.00	182	0.6%	2.7%	0.07	0.13	-20.4%	-2.4%	0.607	0.207	0.42%
Kuwait and Middle East Financial Investment	0.091	0.000	0.00%	0.88	NM	0.00	20	0.0%	12.3%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.05%
Privatization Holding	0.042	0.000	-0.72%	0.40	NM	0.00	25	-1.7%	43.1%	0.01	0.32	-8.6%	-5.4%	0.044	0.022	0.06%
Asiya Capital Investments	0.046	0.000	-0.43%	0.55	NM	0.00	37	-1.1%	5.7%	0.01	0.25	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.69	15.61	5.29	34	-3.1%	0.0%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.057	0.000	-0.52%	0.58	NM	0.00	23	-0.7%	5.6%	0.03	0.48	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.104	-0.003	-2.80%	0.62	122.35	9.35	36	-1.0%	20.9%	0.04	0.35	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.045	0.000	-0.22%	0.85	NM	0.00	20	-1.1%	22.3%	0.02	0.48	-67.8%	-31.5%	0.064	0.027	0.05%
Inovest BSC Public	0.085	0.000	-0.24%	0.00	NM	4.34	25	-1.3%	-1.4%	0.00	0.01	3.2%	2.0%	0.096	0.062	0.06%
Coast Investment and Development	0.074	0.000	-0.41%	0.74	21.74	6.76	34	0.0%	8.5%	0.01	0.13	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.094	-0.005	-4.95%	0.88	167.86	0.00	19	10.5%	17.5%	0.00	0.00	0.5%	0.5%	0.115	0.074	0.05%
Bayan Investment	0.043	-0.001	-3.15%	0.69	NM	0.00	9	-4.4%	8.9%	0.02	0.43	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.071	-0.001	-1.39%	0.68	13.25	4.17	19	-3.4%	25.0%	0.11	1.61	5.1%	3.6%	0.077	0.048	0.04%
Manazel Holding	0.032	0.000	-0.31%	0.98	270.00	0.00	14	-4.7%	17.0%	0.03	0.90	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.072	0.000	0.00%	0.56	NM	0.00	22	-2.7%	7.3%	0.00	0.05	-3.5%	-2.7%	0.080	0.055	0.05%
National International Holding	0.111	-0.001	-0.89%	0.67	9.76	4.42	25	-0.9%	2.8%	0.10	0.92	NM	NM	0.127	0.100	0.06%
Osoul Investment	0.101	-0.002	-1.94%	0.96	21.91	5.83	13	4.0%	12.2%	0.07	0.73	NM	NM	0.110	0.078	0.03%
UniCap Investment and Finance	0.102	0.000	0.00%	1.22	NM	0.00	24	-3.8%	14.1%	0.02	0.25	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.070	0.000	0.00%	0.63	12.08	0.00	14	0.0%	10.9%	0.00	0.00	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.273	-0.001	-0.36%	1.72	59.40	0.00	20	0.4%	5.4%	0.32	1.17	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.411	-0.007	-1.67%	1.64	7.66	0.00	102	-2.4%	33.9%	1.46	3.53	NM	NM	0.453	0.079	0.24%
Credit Rating and Collection	0.048	-0.002	-4.75%	1.55	160.33	0.00	8	-9.6%	129.0%	0.02	0.39	1.0%	1.0%	0.097	0.014	0.02%
Ektitab Holding	0.019	0.000	0.53%	0.65	NM	0.00	6	-3.6%	10.5%	0.01	0.58	NM	NM	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.041	-0.002	-4.92%	0.68	1.48	0.00	7	-14.9%	19.4%	0.01	0.13	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.158	-0.001	-0.63%	1.51	NM	0.00	5	-7.1%	50.5%	0.00	0.03	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.113	-0.002	-1.74%	1.19	41.85	0.00	34	-2.6%	6.6%	0.03	0.26	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.426	-0.009	-2.07%	2.38	31.70	0.00	39	-4.5%	57.8%	0.01	0.01	8.5%	4.4%	0.575	0.134	0.09%
AL Safat Investment	0.097	0.000	-0.21%	1.20	22.55	0.00	37	-1.9%	1.6%	0.06	0.59	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.076	0.003	4.68%	1.58	NM	0.00	3	-4.4%	34.5%	0.00	0.01	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,237			7.43	36.64					9.85%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.457	0.000	0.00%	0.97	13.49	4.38	69	-5.0%	-2.6%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.16%
Total Health Care - 2 Companies								230			0.00	0.00					0.53%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.601	-0.005	-0.83%	0.86	18.22	0.00	1,534	0.0%	18.1%	1.53	2.55	5.3%	3.2%	0.663	0.498	3.57%
HUMN.KW	Human Soft Holding	3.370	0.028	0.84%	3.39	10.30	10.47	430	0.0%	-0.9%	0.50	0.15	32.1%	27.6%	3.845	2.972	1.00%
ALAF.KW	Alafco Aviation Lease and Finance	0.209	0.000	0.00%	0.92	NM	0.00	199	-1.4%	16.1%	0.02	0.08	-2.6%	-0.6%	0.215	0.162	0.46%
KCEM.KW	Kuwait Cement	0.173	0.006	3.59%	0.66	36.04	2.99	123	-0.6%	29.1%	1.34	7.77	1.8%	1.2%	0.207	0.123	0.29%
CABL.KW	Gulf Cable and Electrical Industries Group	1.494	0.000	0.00%	1.38	15.68	4.02	310	0.1%	14.0%	0.42	0.28	9.0%	6.9%	1.540	0.999	0.72%
INTG.KW	Integrated Holding	0.505	-0.006	-1.17%	2.06	35.49	2.94	128	3.1%	-1.0%	0.33	0.65	5.8%	3.7%	0.555	0.345	0.30%
PCEM.KW	Kuwait Portland Cement	0.901	-0.009	-0.99%	1.21	13.85	7.69	90	-0.4%	7.3%	0.17	0.18	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.180	0.005	2.86%	0.64	25.71	0.00	68	1.1%	0.6%	0.00	0.00	2.5%	1.3%	0.268	0.145	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.841	-0.002	-0.24%	2.14	23.50	2.37	152	-1.2%	2.6%	0.44	0.52	9.3%	3.7%	0.890	0.566	0.35%
NIBM.KW	National Industries	0.172	0.000	0.00%	0.70	15.33	5.81	60	1.8%	9.6%	0.04	0.23	4.6%	3.3%	0.195	0.152	0.14%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.273	-0.002	-0.73%	1.00	11.53	7.27	32	-1.1%	16.7%	0.07	0.26	9.0%	5.6%	0.309	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.421	-0.003	-0.71%	1.36	7.33	7.08	72	0.0%	-6.9%	0.36	0.85	19.4%	4.9%	0.452	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.060	0.001	1.19%	0.45	NM	0.00	16	-0.7%	13.7%	0.02	0.27	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.181	0.002	1.12%	0.96	12.58	6.70	18	1.7%	14.6%	0.22	1.18	7.7%	6.1%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.051	-0.001	-1.17%	0.42	NM	0.00	12	-5.4%	29.7%	0.03	0.51	-3.0%	-1.0%	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.085	-0.001	-0.59%	0.69	11.30	5.88	14	-0.1%	3.2%	0.01	0.06	NM	NM	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.116	0.000	0.00%	0.61	9.48	5.75	20	0.0%	12.6%	0.06	0.50	6.5%	4.4%	0.120	0.095	0.05%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.007	0.00%
MRCK.KW	Metal and Recycling	0.100	-0.013	-11.16%	1.17	14.07	0.00	9	-9.5%	19.9%	0.00	0.01	8.7%	3.6%	0.117	0.055	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.359	-0.001	-0.28%	1.04	8.94	5.00	54	-0.3%	10.8%	0.01	0.12	12.2%	8.8%	0.365	0.301	0.13%
Total Industrials - 22 Companies								3,371			5.55	16.19					7.84%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

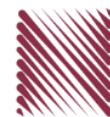


	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.920	0.000	0.00%	1.84	18.11	2.81	545	0.5%	2.1%	0.19	0.10	10.3%	3.3%	1.921	0.984	1.27%
AINS.KW	Al Ahleia Insurance	0.760	0.000	0.00%	1.23	8.38	5.26	165	2.2%	24.6%	0.00	0.00	14.7%	5.5%	0.795	0.510	0.38%
KINS.KW	Kuwait Insurance	0.520	0.001	0.19%	0.69	2.40	7.71	96	0.0%	10.6%	0.01	0.01	NULL	NULL	0.577	0.415	0.22%
KWRE.KW	Kuwait Reinsurance	0.475	0.000	0.00%	1.55	11.38	1.16	123	0.0%	23.4%	0.00	0.00	14.4%	6.0%	0.475	0.282	0.29%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	10.42	10.70	29	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.110	0.002	1.85%	0.82	5.59	5.25	26	1.9%	9.2%	0.01	0.11	13.9%	5.1%	0.122	0.095	0.06%
FTIK.KW	First Takaful Insurance	0.194	0.002	1.04%	2.28	NM	0.00	21	-4.4%	234.5%	0.00	0.00	-2.2%	-1.5%	0.474	0.038	0.05%
WETH.KW	Wethaq Takaful Insurance	0.051	0.001	1.40%	1.38	99.41	0.00	6	-5.1%	111.3%	0.25	4.86	1.4%	1.3%	0.062	0.019	0.01%
Total Insurance - 8 Companies								1,010			0.46	5.09					2.35%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.777	0.000	0.00%	1.72	9.61	6.44	75	2.2%	-3.2%	0.00	0.00	18.5%	14.7%	0.840	0.690	0.18%
IPGK.KW	Independent Petroleum Group	0.489	0.000	0.00%	0.84	11.31	6.13	88	4.3%	16.4%	0.00	0.00	7.6%	1.7%	0.545	0.374	0.21%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.109	0.000	0.00%	0.38	9.87	0.00	28	-1.8%	22.6%	0.01	0.09	3.9%	1.4%	0.130	0.087	0.07%
ENER.KW	Energy House Holding	0.139	-0.016	-10.32%	1.40	28.96	0.00	6	-22.8%	120.6%	0.01	0.04	1.7%	1.9%	0.254	0.047	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.012	0.01%
SENE.KW	Senegy Holding	0.035	-0.002	-4.35%	0.77	NM	0.00	7	-5.4%	15.4%	0.00	0.06	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								212			0.02	0.19					0.49%

DAILY MARKET COVERAGE REPORT

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MABK.KW	Mabane Co.	0.838	-0.007	-0.83%	1.78	16.97	1.56	1,103	2.4%	-0.6%	4.45	5.27	10.9%	5.2%	0.894	0.680	2.56%
SREK.KW	Salhia Real Estate	0.461	0.001	0.22%	1.40	15.67	3.11	251	0.2%	7.5%	0.36	0.78	9.2%	3.7%	0.550	0.383	0.58%
TIJK.KW	Commercial Real Estate	0.130	0.006	4.84%	0.80	26.00	2.35	230	8.3%	27.5%	2.52	19.58	3.1%	1.8%	0.132	0.092	0.53%
NREK.KW	National Real Estate	0.080	0.001	1.01%	0.39	29.41	0.00	151	1.3%	21.5%	0.19	2.36	1.4%	1.0%	0.097	0.064	0.35%
TAMK.KW	Tamdeen Real Estate	0.395	0.000	0.00%	0.69	10.04	3.04	159	0.0%	10.0%	0.07	0.16	7.0%	4.0%	0.405	0.325	0.37%
KREK.KW	Kuwait Real Estate	0.226	-0.003	-1.31%	1.52	18.28	1.27	211	-1.7%	10.2%	0.55	2.43	8.7%	3.3%	0.261	0.101	0.49%
UREK.KW	United Real Estate	0.057	-0.001	-1.05%	0.39	NM	0.00	74	1.4%	22.0%	0.12	2.06	0.0%	0.1%	0.063	0.043	0.17%
FIRST.KW	First Dubai for Real Estate Development	0.042	0.000	-0.95%	0.42	7.20	0.00	31	3.5%	12.5%	0.02	0.43	5.9%	5.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.082	-0.001	-0.60%	0.95	NM	0.00	39	0.6%	12.6%	0.06	0.69	-57.3%	-14.2%	0.085	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.265	0.000	0.00%	0.39	11.93	1.80	54	-1.9%	4.3%	0.01	0.05	3.3%	2.6%	0.290	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.095	0.000	0.00%	0.55	13.68	5.26	32	-4.7%	9.3%	0.00	0.00	4.0%	2.2%	0.105	0.076	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.141	0.000	0.00%	1.96	3.75	0.00	45	-6.6%	-7.8%	0.10	0.70	71.5%	13.8%	0.166	0.048	0.11%
AYRE.KW	Aayan Real Estate	0.080	-0.001	-1.59%	0.55	7.79	6.13	33	-0.5%	11.7%	0.07	0.83	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.089	-0.004	-3.80%	0.31	NM	0.00	23	-18.8%	11.0%	1.38	15.32	-4.4%	-1.4%	0.150	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.059	-0.002	-2.95%	0.63	26.43	0.00	27	0.9%	16.5%	0.08	1.24	2.4%	NM	0.065	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.083	-0.001	-1.19%	0.61	78.30	0.00	21	-4.6%	4.5%	0.00	0.00	0.8%	0.6%	0.111	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.071	-0.001	-1.39%	0.84	20.91	6.93	41	1.1%	-6.6%	0.00	0.01	4.1%	2.7%	0.080	0.053	0.10%
DALQ.KW	Dalqan Real Estate	0.149	-0.003	-1.97%	1.39	49.01	1.93	9	-2.6%	1.4%	0.00	0.02	2.8%	2.4%	0.209	0.131	0.02%
SHCK.KW	Sokouk Holding	0.053	0.000	0.19%	1.01	6.04	0.00	30	-4.3%	2.7%	0.05	0.89	18.3%	9.3%	0.058	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.063	0.000	0.00%	0.56	12.70	6.35	23	-0.5%	8.1%	0.03	0.55	4.4%	2.4%	0.064	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.073	-0.001	-0.68%	0.72	6.59	0.00	27	-2.5%	9.2%	0.10	1.38	11.4%	3.1%	0.086	0.035	0.06%
AQAR.KW	Aqar Real Estate Investments	0.067	0.000	0.00%	0.54	20.87	2.99	16	0.0%	15.5%	0.03	0.48	2.6%	2.1%	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.070	-0.001	-1.69%	0.76	7.94	0.00	12	-3.5%	26.3%	0.02	0.23	10.1%	7.6%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.08	48.31	0.00	19	0.0%	-0.8%	0.00	0.00	2.3%	1.9%	0.195	0.084	0.04%
OSOS.KW	Osos Holding Group	0.100	0.000	0.00%	0.81	9.26	8.00	11	-3.8%	33.3%	0.00	0.00	8.8%	5.7%	0.114	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.032	-0.001	-2.73%	1.07	NM	0.00	6	-3.9%	-5.6%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.190	-0.002	-1.04%	1.76	26.84	0.00	19	-4.5%	18.8%	0.13	0.66	7.7%	7.6%	0.290	0.090	0.04%
MENK.KW	Mena Real Estate	0.040	-0.001	-1.70%	0.52	NM	0.00	5	0.0%	42.8%	0.02	0.43	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.029	0.001	1.75%	0.47	74.36	0.00	3	-5.5%	12.0%	0.01	0.32	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.053	-0.002	-3.83%	0.29	53.33	0.00	7	-7.4%	18.7%	0.00	0.00	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 32 Companies								2,719			10.34	56.87					6.32%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.274	0.003	1.11%	2.32	NM	0.00	27	-1.8%	244.7%	0.00	0.00	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.32	NM	0.0%	27			0.00	0.00	-1.03%	-0.90%			0.06%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.504	-0.004	-0.79%	1.75	10.08	6.89	2,181	0.2%	-0.6%	1.71	3.38	17.7%	5.7%	0.572	0.451	5.07%
STC.KW	Kuwait Telecommunications	0.600	0.003	0.50%	2.46	18.34	5.86	599	-0.8%	6.6%	0.46	0.78	13.5%	7.5%	0.635	0.520	1.39%
OORE.KW	National Mobile Telecommunications	1.223	0.003	0.25%	1.04	8.42	5.74	613	-1.4%	0.5%	0.03	0.03	12.8%	6.9%	1.558	0.957	1.42%
HAYK.KW	Hayat Communications	0.096	0.003	3.54%	0.91	NM	0.00	8	4.2%	13.5%	0.00	0.03	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,401			2.20	4.22					7.90%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.171	0.001	0.59%	1.43	13.25	7.06	188	0.6%	-1.2%	0.08	0.50	11.3%	3.0%	0.208	0.163	0.44%
Total Utilities - 1 Company								188			0.08	0.50					0.44%

Total Market 147 Companies					1.70	23.89	3.28	43,027			47.15	160.67					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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